# ClearAccess Election Day Training Guide Poll Workers







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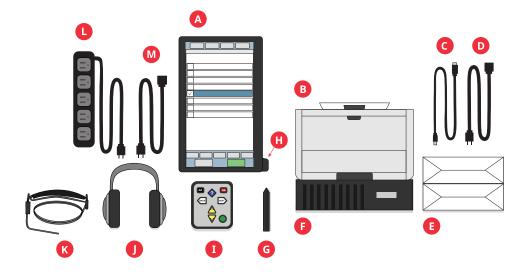
# PURPOSE

The purpose of this document is to provide instructions for poll workers using the ClearAccess voting station during periods of official voting. A more in-depth look at ClearAccess can be found in the *ClearAccess 2.0 Poll Worker Guide*.

# **AUDIENCE**

This document is intended for the poll workers who are responsible for operations and maintanence during the election, as well as the election administrators and staff who train them.





## SUPPLIES

Ensure that you have the following supplies:

- A. Voting touchscreen
- B. Printer
- C. Printer USB cord
- D. Printer power cord
- E. Ballot stock
- F. UPS back-up power source (optional)
- G. Assistive marking device

- H. Barcode reader
- I. EZ-Access keypad
- J. Audio headphones
- K. Sip-and-puff device
- L. Power strip
- M. Power cord

#### **SETTING UP**

Prepare each ClearAccess station for voting as follows:

- 1. Unpack the ClearAccess station, printer, EZ-access keypad, headphones and related supplies.
- 2. Position the ClearAccess station in the space provided to be accessible to mobility impaired voters.
- 3. Connect the printer cable, and EZ Access keypad into the USB ports.



- 4. Plug in the audio headphones.
- 5. Unpack the printer from its transport case and position the printer next to the ClearAccess station.
- 6. Connect the ClearAccess station to the printer using the USB cable provided.
- 7. Connect the power cords of the ClearAccess station and printer into AC power.

# **OPENING THE POLLS**

The following procedure is used to vote with the ClearAccess unit on election day.

- 1. Power on the ClearAccess station and the printer.
- 2. Log into Windows as the ClearAccess user with the provided password.
- On the Set for Election login screen, select the role of Poll Worker from the dropdown menu (A) and enter the provided password with the provided onscreen keyboard (B). Tap **OK** to log in (C).





4. On the Set for Election menu, select **Open Polls**.



5. Verify all counters are zero and tap the **OK** button.

ClearAccess	EA	C Accurac	cy Test: P	recinc	t1 [ELEC	TION]	Poll Worker
			Open F	Polls	ок	Print	Cancel
			Polling Place	Report			
Software	ClearAcc	ess by Clear B	allot Group, I	nc.		Version: 2.0.0	
Election	EAC Acc	uracy Test				Date: Nov 3	80 2018 🚍
Vote Center	Precinct1				Medi	a Version: 13	
						Copy: 2	
Media Hash	e6ba0a0	9ab801a4b45e	89fb283b745	1fea3884	f3fbe07a20c7	131554b61d162	4
Warn Under Vote	False				Straight P	arty Type: None	
Warn Blank Vote	False			Warn	Straight Part	y Change: False	
Voting Sessions	: 0						
Precinct Ballotse	et Ballot	Party Split S	essions Prin	ted Repr	inted Cancele	d	
Precinct1 contes	Ballot 1	Voter Split1 0	0	0	0		
Precinct1 five_i	Ballot 2	Voter Split1 0	0	0	0		
Precinct1 eleven	Ballot 3	Voter Split1 0	0	0	0		
Precinct1 fourte	Ballot 4	Voter Split1 0	0	0	0		
Precinct1 sevent	Ballot 5	Voter Split1 0	0	0	0		
Precinct1 ninete	Ballot 6	Voter Split1 0	0	0	0		

## VOTING

 The Voting login screen appears. Select the role of Voter (A), enter the password provided to you (B), and tap the OK button (C).





The ballot selection screen appears. Help the voter choose their ballot with the following options, labeled in the image below:

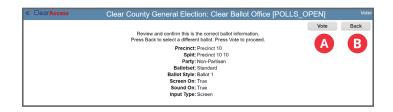
- 2. Select from the visual options.
  - Select the **Sound On** checkbox (A) to play back the audio ballot or deselect if audio is not required.
  - Select the **Screen On** checkbox (B) to display the visual ballot or deselect if a blank screen is required.
- 3. Select from the input options.
  - Select the **Screen** radio button (C) to allow entry using the tap screen.
  - Select the **Keypad** radio button (D) to allow entry by means of the keypad.
  - Select the **Sip & Puff** radio button (E) to allow entry using the Sip and Puff.
- 4. Select the correct ballot from the list on the left column of the Select Ballot screen (F).

ClearAccess Perkins	Ballot : Early Voting 1 [POLLS_OPEN]	Voter
Search: City of Springfield NW Suburbs Western Suburbs	Select Ballot B Options: Sound On Screen On Preferred Input Type: Screen Keypad Sip & Puff	Close
NW Suburbs Northern Suburbs SE Suburbs Southern Suburbs	<b>C</b> 1 <b>D</b> 3 4 <b>E</b> 6 7 8 9 0 - q w e r t y u i o p []	=
SE Suburbs Eastern Suburbs Far Reaches 10	asdfghjkl; 'E CapsLockzxcvbnm,./	Space





5. Confirm the ballot information and tap **Vote** (A, below) to continue to the voting screen or **Back** (B) to correct information on the previous screen.



6. Allow the voter to continue voting the ballot, giving them space but answering any additional questions they may have.

The voter can set or change options at any point in the voting process. These options are configured by touching the **Settings** button on the ballot toolbar.

- To save updates and return to the ballot, tap the **OK** button (A).
- To reset settings to default values, tap the **Reset** button (B), then tap the **OK** button (A) to return to the ballot.

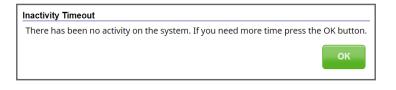
Settings
Press the option below you want to change.
Language
Press here to vote in English. Appuyez ici pour voter en français.
Zoom
Small Default Large Extra Large
Color
Color Black on White White on Black Yellow On Black Low Contrast
Output
Sound and Screen Sound Only Screen Only
Sound
<< Slower Faster >>  Volume Up Volume Down B A
Reset

- 7. The voter selects their selections and prints their ballot.
- 8. Once the voter has finished voting, the Voting login screen is displayed.



## INACTIVITY

If no activity on the voting session (no keys pressed, no screen touches, and no audio played) is detected for a designated period of time, then the voter is prompted with an inactivity message. If the voter does not respond to the prompt within a specified cancellation time, then the voting session is canceled, and the system automatically displays the Voting login screen. If the voter does respond to the inactivity message, they can return to their voting session.



# **CLOSING THE POLLS**

Once voting has finished at the end of election day, the polls must be closed on the ClearAccess station. Once the polls have been closed, the election is in Post-Election mode. Only the Poll Worker or Election Administrator roles can be used to close the polls.

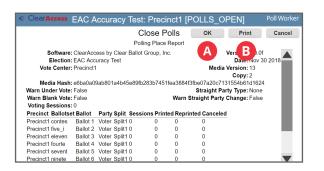
•NOTE• At the end of every early voting day, the ClearAccess<sup>™</sup> station should be shut down, but the polls not closed. **The polls should only be closed on the ClearAccess station at the end of election day.** 

- 1. Log in using the Poll Worker role.
  - ClearAccess
    Perkins Ballot: NW Suburbs Vote Center 1
    [POLLS\_OPEN]
    Poll Worker
    VOTING
    Close Polls
    Set Options
    Logout
    Ballot Reports
- 2. Tap the **Close Polls** button on the Voting screen.



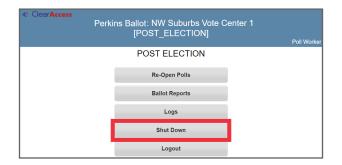
The Close Polls report is displayed.

- 3. Verify that all applicable status and identification information is correct on the report.
- 4. Tap the **Print** button (B) to print the report.
- 5. Tap the **OK** button (A) to close the polls.



The Postelection menu now appears.

6. Tap the **Shut Down** button to turn off the ClearAccess station.



- 7. Turn off the printer.
- 8. Disassemble and stow all equipment and accessories for transport and storage.